

# FirstClearing

A trade name of Wells Fargo Clearing Services

## Enclosed is your 2019 1099 Statement

The enclosed tax package reflects the sources and amounts of your income and proceeds for the year. Information reported to the IRS is denoted accordingly in the package. Other information that may be helpful in completing your tax return is included within this package, but not reported to the IRS. This includes the Additional Realized Gain/Loss Information and Supplemental Tax Statement. The data shown in these sections are for informational purposes only but may be used in addition to the information provided in your tax forms. If you have questions about this package, please contact your financial professional.

## How to obtain a detailed tax guide

You may obtain a more detailed “2019 Tax Information Guide” as well as additional tax information on royalty trusts from our website at [wellsfargoclearingservicesllc.com](https://wellsfargoclearingservicesllc.com). The tax guide has been designed for your general guidance. It is not intended to be, nor should it be, construed as the basis of tax advice. Two IRS publications from the IRS website ([irs.gov](https://www.irs.gov)) are particularly useful: Publication 17 (Your Federal Income Tax) and Publication 550 (Investment Income and Expenses).

The IRS no longer requires financial institutions to provide clients amended Forms 1099 for amounts where the change in any box is \$100 or less. If you would like to receive amended Forms 1099 for corrections less than \$100, please contact your financial professional.